

MARKET UPDATE - CTC

SALE 16

SILIGURI April 20, 2024

1. MARKET DESCRIPTION:

- LEAF GOOD DEMAND FOR ESTATES AND FAIR FOR REMAINDER. DUST GOOD DEMAND.
- PRICES FOR ALL SORTS WERE IRREGULAR AND EASED IN LINE WITH DROP IN QUALITY.
- THE COMMON/PLAINER VARIETIES WITNESSED FAIR OUTLOTS IN LEAF.
- INTERNAL BUYERS WERE THE MAINSTAY. MAJOR BLENDERS AND EXPORTERS LENT SELECTIVE SUPPORT.

2. TOTAL AUCTION WEIGHTED AVERAGE (₹)

	2024-25		2023-24			UPTO SALE - 16			
	SALE - 16	SALE - 15	+/-	SALE - 16	SALE - 15	+/-	2024-25	2023-24	2022-23
CTC	204.13	213.80	-9.67	182.87	189.15	-6.29	212.23	188.69	238.71
DUST	205.39	224.32	-18.93	184.95	189.30	-4.34	216.41	190.50	233.11
TOTAL	204.23	214.57	-10.34	183.05	189.17	-6.11	212.55	188.85	238.24

3. QUANTITY OFFERED AND SOLD IN SALE - 16 (IN LAKH KGS)

			OUT%	OUT% UPTO SALE NO - 16			
	OFFERED	SOLD	OUT%	S-16 2023-24	2024-25	2023-24	2022-23
CTC	18.51	13.33	28	25	29	32	38
DUST	1.45	1.22	16	30	19	30	34
TOTAL	19.96	14.55	27	26	28	32	38

4. CATEGORY WISE WEIGHTED AVERAGE - CTC LEAF & ALL DUST (₹)

			SECON	DARIES	
	BROKENS	FANNINGS	DUST	LEAF	DUST
SALE - 16/2024-25	199.76	221.05	206.86	198.98	194.14
SALE - 15/2024-25	209.43	233.31	223.88	198.73	238.29
SALE - 16/2023-24	181.71	194.93	189.67	165.13	168.90

5. CATEGORY WISE OFFERED & SOLD PERCENTAGE - CTC LEAF & ALL DUST

				SECONDARIES		
	BROKENS	FANNINGS	DUST	LEAF	DUST	
OFFERED - S-16/2024-25	70.1	19.3	6.4	3.3	0.8	
SOLD - S-16/2024-25	68.7	18.9	7.5	3.9	0.8	

6. PRICE RANGE - CTC LEAF & ALL DUST (FURTHER BREAK UP ON PAGE -2)

RANGE	202	4-25		UPTO SALE - 16	
KANGE	SALE - 16	SALE - 15	2024-25	2023-24	2022-23
A. % OF TEA SELLING ABOVE ₹ 400.00	0.5	1.0	0.9	0.0	1.6
B. % OF TEA SELLING BETWEEN ₹ 375.00-399.99	0.4	0.2	0.4	0.1	2.8
C. % OF TEA SELLING BETWEEN ₹ 350.00-374.99	2.3	2.0	3.3	0.7	6.4
D. % OF TEA SELLING BETWEEN ₹ 325.00-349.99	4.6	8.2	7.0	3.0	7.1
E. % OF TEA SELLING BETWEEN ₹ 300.00-324.99	9.1	13.0	11.3	5.8	8.4
F. % OF TEA SELLING BETWEEN ₹ 275.00-299.99	8.8	10.8	9.2	7.7	8.5
G. % OF TEA SELLING BETWEEN ₹ 250.00-274.99	14.5	10.5	11.8	8.9	12.6
H. % OF TEA SELLING BETWEEN ₹ 225.00-249.99	7.1	4.1	5.5	9.9	8.1
I. % OF TEA SELLING BETWEEN ₹ 200.00-224.99	4.4	2.6	3.5	9.2	6.8
J. % OF TEA SELLING BETWEEN ₹ 150.00-199.99	6.2	7.7	6.9	9.6	20.2
K. % OF TEA SELLING BETWEEN ₹ 125.00-149.99	10.8	12.6	12.0	9.4	14.1
L. % OF TEA SELLING BETWEEN ₹ 100.00-124.99	30.7	26.4	27.5	35.1	2.4
M. % OF TEA SELLING BELOW ₹ 100.00	0.6	0.9	0.7	0.6	1.0

7. FUTURE OFFERINGS (IN PACKAGES)

	2024-25				2023-24	+/-	
	CLOSING DATE	FOR	UPTO	CLOSING DATE	FOR	UPTO	UPTO
KOL S/18	April 15, 2024	43676	85043	April 13, 2023	32315	140707	-55664
GUW S/18	April 10, 2024	56537	174548	April 12, 2023	77257	202359	-27811
SLG S/18	April 13, 2024	80499	292525	April 13, 2023	54893	348606	-56081

CURRENCY RATES: 1USD = 83.37 INR, 1GBP = 103.12 INR, 1EUR = 88.96 INR (SOURCE : in.reuters.com 20th April 2024)

SILIGURI PRICE RANGE SALE 14 - 16

DOOARS/TERAI ESTATE

Price Range	2024-25	2023-24	2022-23
A. % OF TEA SELLING ABOVE ₹ 400.00	1.7	0.0	2.7
B. % OF TEA SELLING BETWEEN ₹ 390.00-399.99	0.2	0.1	1.5
C. % OF TEA SELLING BETWEEN ₹ 380.00-389.99	0.5	0.1	2.0
D. % OF TEA SELLING BETWEEN ₹ 370.00-379.99	0.7	0.0	3.3
E. % OF TEA SELLING BETWEEN ₹ 360.00-369.99	1.9	0.6	4.0
F. % OF TEA SELLING BETWEEN ₹ 350.00-359.99	3.8	0.6	4.5
G. % OF TEA SELLING BETWEEN ₹ 340.00-349.99	5.4	1.4	4.8
H. % OF TEA SELLING BETWEEN ₹ 330.00-339.99	5.5	2.8	5.6
I. % OF TEA SELLING BETWEEN ₹ 320.00-329.99	7.2	3.2	4.9
J. % OF TEA SELLING BETWEEN ₹ 310.00-319.99	6.3	3.7	4.4
K. % OF TEA SELLING BETWEEN ₹ 300.00-309.99	10.5	5.4	6.0
L. % OF TEA SELLING BETWEEN ₹ 290.00-299.99	5.2	4.8	4.7
M. % OF TEA SELLING BETWEEN ₹ 280.00-289.99	9.1	6.5	6.9
N. % OF TEA SELLING BETWEEN ₹ 270.00-279.99	7.7	6.5	6.4
O. % OF TEA SELLING BETWEEN ₹ 260.00-269.99	8.8	6.4	7.3
P. % OF TEA SELLING BETWEEN ₹ 250.00-259.99	8.5	6.9	9.3
Q. % OF TEA SELLING BETWEEN ₹ 240.00-249.99	5.4	7.6	5.9
R. % OF TEA SELLING BETWEEN ₹ 230.00-239.99	3.0	7.6	4.0
S. % OF TEA SELLING BETWEEN ₹ 220.00-229.99	2.6	6.7	3.8
T. % OF TEA SELLING BETWEEN ₹ 210.00-219.99	1.4	6.6	2.2
U. % OF TEA SELLING BETWEEN ₹ 200.00-209.99	1.1	5.7	2.0
V. % OF TEA SELLING BETWEEN ₹ 190.00-199.99	0.4	4.0	0.8
W. % OF TEA SELLING BETWEEN ₹ 180.00-189.99	0.4	3.3	0.5
X. % OF TEA SELLING BETWEEN ₹ 170.00-179.99	0.4	2.1	0.6
Y. % OF TEA SELLING BETWEEN ₹ 160.00-169.99	0.1	2.0	0.3
Z. % OF TEA SELLING BETWEEN ₹ 150.00-159.99	0.2	1.4	0.5
. % OF TEA SELLING BELOW ₹ 150.00	2.0	3.9	1.1

DOOARS/TERAI BLF

Price Range	2024-25	2023-24	2022-23
A. % OF TEA SELLING ABOVE ₹ 250.00	ARCOL	0.0	0.9
B. % OF TEA SELLING BETWEEN ₹ 240.00-249.99	0.4	0.1	0.6
C. % OF TEA SELLING BETWEEN ₹ 230.00-239.99	0.3	0.2	0.9
D. % OF TEA SELLING BETWEEN ₹ 220.00-229.99	0.9	0.4	3.0
E. % OF TEA SELLING BETWEEN ₹ 210.00-219.99	1.5	0.5	2.6
F. % OF TEA SELLING BETWEEN ₹ 200.00-209.99	1.0	0.6	3.3
G. % OF TEA SELLING BETWEEN ₹ 190.00-199.99	1.0	0.6	3.9
H. % OF TEA SELLING BETWEEN ₹ 180.00-189.99	1.9	0.9	8.1
I. % OF TEA SELLING BETWEEN ₹ 170.00-179.99	2.3	1.3	8.1
J. % OF TEA SELLING BETWEEN ₹ 160.00-169.99	3.5	1.7	12.7
K. % OF TEA SELLING BETWEEN ₹ 150.00-159.99	4.2	1.6	14.0
L. % OF TEA SELLING BETWEEN ₹ 140.00-149.99	5.0	2.5	14.1
M. % OF TEA SELLING BETWEEN ₹ 130.00-139.99	10.1	7.9	14.6
N. % OF TEA SELLING BETWEEN ₹ 120.00-129.99	22.5	21.0	7.8
O. % OF TEA SELLING BETWEEN ₹ 110.00-119.99	29.1	48.8	2.1
P. % OF TEA SELLING BETWEEN ₹ 100.00-109.99	13.8	10.6	0.8
Q. % OF TEA SELLING BELOW ₹ 100.00	1.4	1.4	2.6